

Meeting Date: September 21, 2016 Staff Contact: Charles Leder, Manager – Plant Operations Division

# TITLE: C-16-19- Approving Recommendation of Award P2016000003, Caterpillar Engine Major Overhauls and Repairs

# ACTION: Recommend Approval

## SUMMARY:

The Albuquerque Bernalillo County Water Utility Authority (Water Authority) issued the subject Request for Proposals (RFP) to solicit responses from qualified vendors to provide major repair and overhaul services on Caterpillar engines located at the Southside Water Reclamation Plant and at eight remote well and pump station sites.

The Ad Hoc Evaluation Committee made up of Charlie Leder, Manager – Plant Operations Division, Jeff Romanowski SWRP Chief Engineer, Matt C de Baca SWRP Maintenance Superintendent, Trinidad Padilla, SWRP Cogeneration Supervisor, and Larry Lairson, Power Systems Technician reviewed, evaluated, and scored the two responses in accordance with the evaluation criteria published in the RFP.

The Ad Hoc Evaluation Committee recommends the award of a contract to Elite Energy Services, Inc. of Farmington, NM based on the proposal scoring.

# FISCAL IMPACT:

None. Funding has been allocated for any required engine overhauls in the FY17 operating budget for the Plant Operations Division.



# Memo

To: Mark S. Sanchez, Executive Director

CHE

From: Charles S. Leder, P.E.; Manager – Plant Operations Division

- Date: September 2, 2016
- Re: Recommendation of Award, P2016000003, Caterpillar Engine Major Overhauls and Repairs

The Albuquerque Bernalillo County Water Utility Authority issued the referenced Request for Proposals (RFP) to solicit proposals from qualified vendors to provide Caterpillar Engine Major Overhauls and Repair services.

The RFP was posted on the Sicomm website and advertised in the local newspapers. Two (2) responses were received and submitted for evaluation. The ad hoc evaluation committee reviewed, evaluated, and scored the responses in accordance with the evaluation criteria published in the RFP.

Listed are all the respondents' composite scores with small and/or local preferences and the NM Resident Preference applied for the offeror with an asterisk. The largest total composite score possible without preferences applied is 5,000.

#### <u>Offeror</u>

### Total Composite Score

Elite Energy Services Co.

Wagner Equipment Co.

The committee recommended the award of contract to Elite Energy Services Co. as that company had the highest composite score and is qualified to perform the work. I concur with the committee's recommendation.

Water Authority Board approval is required for this procurement. Negotiations with the vendor shall begin immediately upon your approval.

Approved:

9/9/14

Mark S. Sanchez Executive Director

Date

Recommended:

KINN. Stomp Chilef Operating Officer

3890.0

2588.0\*

**Composite Score Sheet** 

PURCHASING DIVISION

Attachments:

Original: Copy: File: Thomas Courtin, Senior Buyer Jonathan Daniels, Purchasing Officer P2016000005

# CATERPILLAR ENGINE OVERHAULS AND MAJOR REPAIRS

### P2016000005

EVALUATOR	EVALUATION CRITERIA	EVALUATION FACTORS	OFFERORS	
			Elite Energy	Wagner Equipmen
CL	Company Experience, including the Offeror's past performance on projects of similar scope and size	Up to 300	225	10
LL			300	10
JR			275	200
TP			250	10
MC-B			225	175
	SUB TOTAL		1275	405
CL	Staff Experience, including that of individuals serving in the capacity of Technician, Mechanic, or Service Representative on the major engine overhaul and repair projects listed under Company Experience	Up to 200	150	50
LL			200	25
JR			175	150
				-
ТР			195	100
MC-B			150	125
	SUB TOTAL		520	375
CL	Other Company Information, including the names and experience of the Technician and the alternate Technician that Offeror is designating to lead and manage on-site work efforts, information about Offeror's machine shop capabilities, information about arrangements to procure any required items not available from Caterpillar, and any proposed arrangements for subcontracting portions of the work.	Up to 200	140	70
LL			200	25
JR			150	150
ТР			195	100
МС-В			180	100
	SUB TOTAL		865	445
CL	Clarity, Quality, and Organization of Proposal, A grade that reflects the overall quality of Offeror's proposal based on its organization, clarity, and presentation of information prepared in response to this RFP, and the ease with which members of the Ad-Hoc evaluation committee can retrieve the requested information as they perform evaluations of responses to this RFP	Up to 100	70	50
LL			100	10
JR			75	75
TP			85	75
М С-В			100	30
	SUB TOTAL		430	240
		11 		
	SUB TOTAL TECHNICAL SCORE		3090	1465
CL	Cost Proposal - The costs proposed by the Contractor as described in Section 2.2 of this RFP to perform the tasks listed in Part 3, Scope of Services. The evaluation of this section will occur after the technical evaluation, based on a cost/price analysis.	Up to 200	160	200
LL			160	200
JR			160	200
TP			160	200
MC-B			160	200
	COST PROPOSAL TOTAL		800	1000
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	SUB TOTAL COMPOSITE SCORE	Up to 5000	3890	2465
		Up to 5000	<b>3890</b> 0.0	<b>2465</b> 123.3
	SUB TOTAL COMPOSITE SCORE	Up to 5000		
	SUB TOTAL COMPOSITE SCORE 5% LOCAL BUSINESS PREFERENCE	Up to 5000	0.0	123.3
	SUB TOTAL COMPOSITE SCORE 5% LOCAL BUSINESS PREFERENCE 5% SMALL BUSINESS PREFERENCE	Up to 5000	0.0	123.3 0.0
	SUB TOTAL COMPOSITE SCORE 5% LOCAL BUSINESS PREFERENCE 5% SMALL BUSINESS PREFERENCE 5% PAY EQUITY PREFERENCE	Up to 5000	0.0 0.0 0.0	123.3 0.0 0.0
	SUB TOTAL COMPOSITE SCORE 5% LOCAL BUSINESS PREFERENCE 5% SMALL BUSINESS PREFERENCE 5% PAY EQUITY PREFERENCE 10% NM RESIDENT VETERAN BUSINESS PREFERENCE	Up to 5000	0.0 0.0 0.0 0.0	123.3 0.0 0.0 0.0