

Meeting Date: February 27, 2019

Staff Contact: Mark S. Sanchez, Executive Director

TITLE: C-19-9 – Approval of Contract with Judith L. Durzo, Attorney at Law,

The Greaser Law Firm LLC, and Ripley B. Harwood, P.C. for

Personnel Hearing Officer Services

ACTION: Recommend Approval

Summary:

The Water Authority Merit System Ordinance provides that employees are allowed to appeal disciplinary decisions to a Personnel Hearing Officer. The Merit System Ordinance also requires that the Executive Director use a competitive process to select up to three Personnel Hearing Officers, subject to the approval of the Water Authority Board (Section, 10-1-23 (A)). To comply with this provision, the Water Authority issued an RFP to solicit proposals from vendors qualified to provide Personnel Hearing Officer services for disciplinary appeals.

The RFP was posted on SicommNet and advertised in the local newspaper. Three responses were submitted for evaluation. The three responses were reviewed, evaluated and scored by the Ad Hoc Committee consisting of the three members of the Water Authority's Labor Management Relations Board.

Based on the recommendations of the Ad Hoc Committee, the Executive Director recommends all three respondents be awarded contracts. The respective scores after all rounds of scoring are as follows:

Respondent	Score
Judith Durzo, Esq.	933
The Graeser Law Firm LLC	917
Ripley B. Harwood, P.C.	917

This approval is intended to delegate signature authority to the Executive Director to enter into a contract with all three Respondents, to comply with the Merit System Ordinance, to provide Personnel Hearing Officer services based on the Recommendation of Award of RFP, P2019000008.

If approved by the Board, an Agreement will be executed between the Water Authority and each Respondent to enable them to provide these services, as needed.

FISCAL IMPACT:

The funding to support these contracts is appropriated in the FY19 Water Authority budget and will not require additional appropriations. The term of the agreements will be for two years, and the total expenditures for each contract is not expected to exceed \$20,000.00, excluding applicable taxes, through FY21. Any additional increase to the contract that exceeds 20% of the amounts previously approved shall require additional approval.

PO Box 568 Albuquerque, NM 87103-0568 505-289-3100 www.abcwua.org

Memo

To:

Mark S. Sanchez, Executive Director

Judy M. Bentley, Human Resources Manager

From:

Candida Kelcourse, Purchasing Administrator

Through:

Jonathan Daniels, Chief Purchasing Officer

Date:

November 19, 2018

Re:

Ad Hoc Committee for P2019000008, "Personnel Hearing Officer"

The following individuals are recommended to serve as members of the Ad Hoc Advisory Committee ("Committee") for the Request for Proposals for "Personnel Hearing Officer." The Committee will review and evaluate proposals and submit a ranked list of offerors to you for selection.

- Justice Joseph F. Baca, Committee Chair
- Felicia Orth, Member
- Juan Montoya, Member

I will manage the Request for Proposals and serve as a procedural advisor to the Committee. Subject Matter Experts may be added throughout the RFP process as deemed necessary by the Purchasing Department.

I respectfully request your approval of this Committee in order to start the Request for Proposals process.

APPROVED: RECOMMEND	DED:
mm Judy	Bentley
Mark S. Sanchez Judy Bentley	
Executive Director / Human Resou	ırces Manager
Date: $12/3/18$ Date: $12/3$	3/18

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Memo

To:

Mark S. Sanchez, Executive Director

From:

Candida Kelcourse, Purchasing Administrator (

Through:

Jonathan Daniels, Chief Purchasing Officer

Date:

February 8, 2019

Re:

Recommendation of Award, P2019000008, Personnel Hearing Officer RFP

The Albuquerque Bernalillo County Water Utility Authority issued the referenced Request for Proposals (RFP) to solicit proposals from qualified vendors to serve as Personnel Hearing Officers.

The RFP was posted on SicommNet and advertised in the local newspaper. Three (3) responses were received and submitted for evaluation. The Ad Hoc Committee reviewed, evaluated, and scored the responses in accordance with the evaluation criteria published in the RFP.

Listed are all the respondents' average composite scores with small and/or local preferences and the NM Resident Preference applied for the offeror(s) with an asterisk (*). The largest total composite score possible without preferences applied is 1000.

Offeror	Total Composite Score
Judith L. Durzo, Attorney at Law	933
The Graeser Law Firm LLC	917
Ripley B. Harwood, P.C.	917

The committee recommended the award of contracts to Judith L. Durzo, Attorney at Law, The Graeser Law Firm LLC, and Ripley B. Harwood, P.C. as all three companies are qualified to perform the work, and up to three companies may be selected per the Merit System Ordinance (Section 10-1-23(A)). I concur with the committee's recommendation.

Water Authority Board approval is required for this procurement.

Approved:

Recommended:

Mark S. Sanchez

Executive Director

Human Resources Manader

Enclosures:

Composite Score Sheet

Personnel Hearing Officer RFP Request for Proposals No. P2019000008 Preliminary Composite Score Tabulation

	EVALUATION CRITERIA EVALUATION FACTORS Judith L. Durzo		OFFERORS		
EVALUATION CRITERIA		Judith L. Durzo	Ripley B. Harwood	Graeser Law Firm	
1. The Offeror's general approach and plans to meet the requirements of the RFP.	Up to 100	100	97	97	
2. The Offeror's detailed plans to meet the objectives of each task, activity, etc. on the required schedule.	Up to 200	200	197	197	
3. Experience and qualifications of the Offeror to perform tasks described in Part 3, Scope of Services.	Up to 250	217	213	213	
4. The Offeror's past performance on projects of similar scope and size.	Up to 150	117	113	113	
5. The overall ability of the Offeror, as judged by the evaluation committee, to successfully complete the project within the proposed schedule. This judgment will be based upon factors such as the review of references, résumé and writing sample.	Up to 200	200	197	197	
6. Cost Proposal: The costs proposed by the Contractor as described in Part 3 of this RFP to perform the tasks listed in Appendix A, Scope of Services. The evaluation of the Cost Proposal will occur after the technical evaluation, based on a cost/price analysis.	Up to 100	100	83	63	
ТОТ	AL COMPOSITE SCORES	933	900	879	
Resident Business Preference	Up to 5%			1.177	
Resident Veteran Business Preference	Up to 10%			-	
Recycled Content Goods Preference Local Business Preference	Up to 5%				
Small Business Preference	Up to 5 % Up to 5%				
Pay Equity Preference (NOT CURRENTLY AVAILABLE)	Up to 5%				
	15% Preference Max	0	0	0	
TOTAL COMPOSITE SCOR	ES WITH PREFERENCES	933	900	879	
	RANKING	1	2	3	
		Judith L. Durzo	Ripley B. Harwood	Graeser Law Firm	

Personnel Hearing Officer RFP Request for Proposals No. P2019000008

Final Composite Score Tabulation

EVALUATION CRITERIA EVALUATION FACT		OFFERORS		
	EVALUATION FACTORS	Judith L. Durzo	Ripley B. Harwood	Graeser Law Firm
1. The Offeror's general approach and plans to meet the requirements of the RFP.	Up to 100	100	97	97
2. The Offeror's detailed plans to meet the objectives of each task, activity, etc. on the required schedule.	Up to 200	200	197	197
3. Experience and qualifications of the Offeror to perform tasks described in Part 3, Scope of Services.	Up to 250	217	213	213
4. The Offeror's past performance on projects of similar scope and size.	Up to 150	117	113	113
5. The overall ability of the Offeror, as judged by the evaluation committee, to successfully complete the project within the proposed schedule. This judgment will be based upon factors such as the review of references, résumé and writing sample.	Up to 200	200	197	197
6. Cost Proposal: The costs proposed by the Contractor as described in Part 3 of this RFP to perform the tasks listed in Appendix A, Scope of Services. The evaluation of the Cost Proposal will occur after the technical evaluation, based on a cost/price analysis.	Up to 100	100	100	100
TOT	AL COMPOSITE SCORES	933	917	917
Resident Business Preference	Up to 5%		10.71	114
Resident Veteran Business Preference	Up to 10%			
Recycled Content Goods Preference	Up to 5%			141.2
Local Business Preference Small Business Preference	Up to 5 %			111
Pay Equity Preference (NOT CURRENTLY AVAILABLE)	Up to 5%			
ייין בייין אייין אייין אייין פייין פייין פייין אייין איי	15% Preference Max	0	0	0
TOTAL COMPOSITE SCOR		933	917	917
	RANKING	1	2	2
		Judith L. Durzo	Ripley B. Harwood	Graeser Law Firm